

## Mark F. Veblen

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Mark F. Veblen is a corporate Partner at Wachtell, Lipton, Rosen & Katz. He focuses on mergers and acquisitions, and corporate and securities law matters, with a focus on financial institutions.

Mr. Veblen received an A.B. *summa cum laude* in Economics from Harvard College in 1999. He completed a J.D. *magna cum laude* in 2005 at Harvard Law School where he was an editor of the *Harvard Law Review*.

Prior to joining Wachtell Lipton, Mr. Veblen worked as an investment banking analyst focused on mergers and acquisitions in the energy and technology industries at Wasserstein Perella & Co. and as a research associate and case writer in the finance department at Harvard Business School.

## **Recent Publications**

Wachtell Publishes Financial Institutions M&A Guide for 2024, in NYU Law School's Blog on Compliance and Enforcement, May 8, 2024.

FCC Ruling on AI-Facilitated Fraud Illustrates the Need for Forward-Looking Enterprise Risk Management, in NYU Law School's Blog on Compliance and Enforcement, March 10, 2024.

Wachtell Lipton Discusses AI in the 2024 Proxy Season: Managing Investor and Regulatory Scrutiny, in Columbia Law School's Blog on Corporations and the Capital Markets, March 4, 2024 and NYU Law School's Blog on Compliance and Enforcement, March 19, 2024.

<u>Private Equity in 2023—A Year (Not) to Remember</u>, in Harvard Law School Forum on Corporate Governance, January 13, 2024.

<u>Wachtell Lipton Discusses Executive Order on the Risks of Artificial Intelligence</u>, in Columbia Law School's Blog on Corporations and the Capital Markets, November 3, 2023 and <u>NYU Law School's Blog</u> on Compliance and Enforcement, November 3, 2023.

<u>Artificial Intelligence: The New Boardroom Challenge</u>, in NYU Law School's Blog on Compliance and Enforcement, September 29, 2023.

<u>Private Equity - 2021 Year in Review and 2022 Outlook</u>, in Harvard Law School Forum on Corporate Governance, February 9, 2022.

<u>Mergers and Acquisitions - 2022</u>, in Harvard Law School Forum on Corporate Governance, January 27, 2022.

<u>ESG and M&A in 2022: From Risk Mitigation to Value Creation</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 24, 2022.

<u>Private Equity - Year in Review and 2021 Outlook</u>, in Harvard Law School Forum on Corporate Governance, February 6, 2021.

<u>The Coming Impact of ESG on M&A</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, February 20, 2020.

<u>Private Equity - Year in Review and 2020 Outlook</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, February 8, 2020.

<u>2018 Private Equity Year In Review</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 17, 2019.

<u>Mergers and Acquisitions -- 2018 - With a Brief Look Back</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, January 29, 2018.

<u>Mergers and Acquisitions - A Brief Look Back and a View Forward</u>, in Bank and Corporate Governance Reporter, Volume 57 Number 6, February 2017.

<u>FINANCIAL INSTITUTIONS DEVELOPMENTS - Significant Activity in All Sectors as Financial</u>
<u>Institutions Innovate and Evolve</u>, in Harvard Law School Forum on Corporate Governance and Financial Regulation, October 12, 2016.

FINANCIAL INSTITUTIONS DEVELOPMENTS - The M&A Landscape: Financial Institutions
Rediscovering Themselves Amid Continued Regulatory Change, Intensifying Investor Activism and
Technological Disruption, in The Harvard Law School Forum on Corporate Governance and Financial
Regulation, January 29, 2015.

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